



ACES is a private capital provider, partnering with established companies seeking to grow their businesses across a wide range of industries and sectors

## ACES

- Founded in 2021, with offices in Santa Monica, CA and Houston, TX, Anvil Channel Energy Solutions (“ACES” or “Anvil”) is an experienced investor and operator in the middle market.
- The Anvil team brings together broad experience across private equity, structured debt, direct lending and capital markets.
- Anvil seeks to invest and partner with experienced middle market management teams in Canada.
- Anvil is industry agnostic and invests in both control and non-control situations allowing owners and their management teams to receive the strategic capital they need to succeed.

## Select Team Members

**Cary Meadow**  
Chairman & CEO

**David O’Driscoll**  
President  
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**Paul Kromwyk**  
CFO

**Roey Dadon**  
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## Target Investment Characteristics

### INDUSTRIES

- Transportation & Logistics
- Specialty Manufacturing
- Commercial Services
- Value-Added Distribution

### SAMPLE TRANSACTION TYPE

- Growth Capital
- Management Buyout
- Balance Sheet Recapitalization
- Acquisition Finance
- Ownership Transfer

### INVESTMENT CRITERIA

- **Common equity**; structured equity
- Investment Size: \$10MM - \$100MM
  - Revenue \$10MM+
  - EBITDA \$5MM+
- Continuing, incentivized management
- Niche market leader
- Proven earnings stream
- Meaningful operating history

### GEOGRAPHY

- North America



## Recent Transactions



\$156,000,000

Equity Exit to Strategic Buyer

Channel Investments

August 2022



\$51,350,000

1<sup>st</sup> Lien Term Loan Acquisition Financing

ACES

Administrative Agent

March 2022




\$65,000,000


1<sup>st</sup> Lien Term Loan Acquisition Financing

ACES

Administrative Agent

July 2021

 Equity investment

 Debt investment